

# PLATMIN LIMITED

6 EcoFusion, 324 Witch Hazel Avenue, Highveld Park, 59, Centurion, 0157, South Africa

## NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN THAT** an annual and special meeting (the “**Meeting**”) of the common shareholders of Platmin Limited (“**Platmin**” or the “**Corporation**”) will be held at Radisson Edwardian Mayfair Hotel, Stratton Street, London W1J 8LT, England on the 26<sup>th</sup> day of June, 2008 at the hour of 11:30 a.m. (London time), for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for the fiscal year ended February 29, 2008, together with the report of the auditors thereon (collectively the “**Audited Financial Statements**”);
2. to elect seven (7) directors;
3. to re-approve the Corporation’s 2005 Stock Option Plan;
4. to appoint auditors and to authorize the directors to fix their remuneration; and
5. to transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

The board of directors of the Corporation (the “**Board**”) has fixed May 20, 2008 as the record date for determining shareholders of the Corporation who are entitled to receive notice of and to vote at the Meeting. Only shareholders of record of the Corporation on May 20, 2008 are entitled to receive notice of the Meeting and to attend and vote at the Meeting. This notice of the Meeting (the “**Notice**”) is accompanied by a Management Information Circular (the “**Circular**”) and a form of proxy. The specific details of the matters to be put before the Meeting as identified above are set forth in the Circular accompanying and forming part of this Notice. This Notice and Circular have been sent to each director of the Corporation, each shareholder of the Corporation entitled to notice of the Meeting and to the auditor of the Corporation.

Registered holders of the Corporation’s common shares who are unable to attend the Meeting in person are requested to complete, date, sign and deposit the enclosed form of proxy with the Corporation, c/o Computershare Investor Services Inc., Proxy Dept, 100 University Avenue, 9<sup>th</sup> Floor, Toronto, Ontario, M5J 2Y1 (fax: 416-263-9524), prior to 5:00 p.m. (Toronto time) on June 24, 2008, or, if the Meeting is adjourned or postponed, not less than 48 hours prior to the start of such adjourned or postponed meeting. Non-registered holders of the Corporation’s common shares should complete and return the voting instruction form or other authorization provided to them in accordance with the instructions provided therein. Failure to do so may result in your shares of the Corporation not being voted at the Meeting.

The Circular provides additional information relating to the matters to be dealt with at the Meeting and should be reviewed carefully by shareholders of the Corporation. Any adjourned or postponed meeting resulting from an adjournment or postponement of the Meeting will be held at a time and place to be specified either by the Corporation before the Meeting or by the Chair at the Meeting.

**DATED** the 20<sup>th</sup> day of May, 2008.

BY ORDER OF THE BOARD

(signed) “*Rupert Pardoe*”

Rupert Pardoe

Non-Executive Chairman